



In My Own Words - Legal Documents

Form completed by _____
 Date _____

As of the above date, this is the most complete list of documents and legal advisors that relate to my estate.

DOCUMENT	INCLUDED? Y/N	COMMENTS
Will		
Trusts established by Will		
Established Trusts		
Living Will		
Power of Attorney - Healthcare		
Advance Directive for Healthcare		
Durable Power of Attorney		
Prenuptial Agreement		
Divorce filing		
Divorce Decree		
Adoption Papers		
Guardianship papers		
Specialized Trusts		



PEACE OF MIND

— FAMILY NETWORK —

DOCUMENT	INCLUDED? Y/N	COMMENTS

My Estate attorney is _____
Firm _____ Phone # _____

My Business attorney is _____
Firm _____ Phone # _____

My Tax attorney is _____
Firm _____ Phone # _____

My Divorce attorney is _____
Firm _____ Phone # _____

My Personal Affairs attorney is _____
Firm _____ Phone # _____

My _____ attorney is _____
Firm _____ Phone # _____

My _____ attorney is _____
Firm _____ Phone # _____

Comments: